PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

CLERK'S OFFICE

NOTICE OF FILING

DOCKET NO. 2014-398-C

Docket Summary: Joint Application of MegaPath Corporation and GC Pivotal, LLC d/b/a Global Capacity for Approval to Participate in an Asset Transfer Transaction

MegaPath Corporation ("MegaPath") and GC Pivotal, LLC d/b/a Global Capacity ("Global Capacity") request the Public Service Commission of South Carolina ("Commission") approval, pursuant to S.C. Code Ann. §§ 58-9-300 and 58-9-310, of the following series of transactions, whereby MegaPath will 1) transfer certain of its network assets and non-telephone service customers to Global Capacity (the "Transaction"); 2) discontinue its provision of services in South Carolina; and 3) eventually cancel its certificate of public convenience and necessity issued by the Commission.

A copy of the Company's Application can be found on the Commission's website at www.psc.sc.gov under Docket No. 2014-398-C. Additionally, a copy of the Application is available from the Company's representative John J. Pringle, Jr., Esquire, Adams and Reese, LLP, 1501 Main Street, 5th Floor, Columbia, South Carolina 29201.

A public hearing, if scheduled, will be held in Columbia, South Carolina in the offices of the Commission located at 101 Executive Center Drive, Columbia, South Carolina 29210, for the purpose of receiving testimony and other evidence from all interested parties regarding this Application. The time and date of this hearing will be furnished to all interested parties at a later date.

Any person who wishes to participate in this matter as a party of record should file a Petition to Intervene in accordance with the Commission's Rules of Practice and Procedure on or before **Monday**, **November 10**, **2014**. For the receipt of future Commission correspondence, please include an email address in the Petition to Intervene. *Please refer to Docket No. 2014-398-C*. Any person who wishes to testify and present evidence at the hearing should notify, in writing, the Commission; the Office of Regulatory Staff at 1401 Main Street, Suite 900, Columbia, South Carolina 29201; and the Company's representative at the above address, on or before **Monday**, **November 10**, **2014**. *Please refer to Docket No. 2014-398-C*.

For the most recent information regarding this docket, please refer to www.psc.sc.gov and *Docket No. 2014-398-C*.

PLEASE TAKE NOTICE that any person who wishes to have his or her comments considered as part of the official record of this proceeding **MUST** present such comments in person to the Commission during the hearing.

Persons seeking information about the Commission's procedures should contact the Commission at (803) 896-5100 or visit its website at www.psc.sc.gov.

10/8/14